

### Creating a 471 for FY2021 NCDPI C2 Contracts Step-by-Step for Creating a C2

application in the EPC portal



### **Application Nickname**

#### **Billed Entity Information**

BERTIE COUNTY SCHOOL DISTRICT

715 US Highway 13 North

WINDSOR, NC 27983

252-794-3173

kmebane@bertie.k12.nc.us

#### Application Nickname

Please enter an application nickname here. 0\*

Billed Entity Number: 126936 FCC Registration Number: 0011839990 Applicant Type: School District

### XXX County School District C2

Application Number (2) 161002905

#### FCC Form 471 Help

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Save & Continue



# Contact info – Save & Continue E-RATE

Next, you will identify the individuals assisting in seeking E-rate support.

#### **Consultant Information**

There are currently no consulting firms associated with your organization. If this is in error, please update your organization profile.

#### Contact Information

Are you the n	nain contact person?	Your name and
		contact info shows
Yes √	No	here

#### Holiday / Summer Contact Information

### Are you closed on Fridays? Long hours Mon-Thurs? Trip to Bali the month of July? Put it all here!

Please provide any alternate contact information to use during holiday/ vacation period including the name of any alternate contact person and how best to reach them.



### **Category of Service**

Next, you will identify the category of service for the product and services you are requesting. If you need help determining the correct category of service, please review the Eligible Services List on the USAC website.

#### **Category of Service**

#### What is the category of service for the product and services that you are requesting?

You can only select one Category of Service per FCC Form 471. You can submit a second application for the other Category of Service.

Category 1

- Voice
- Data Transmission and/or Internet Access

- Basic Maintenance of Internal Connections
- Internal Connections
- Managed Internal Broadband Services

#### FCC Form 471 Help

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Save & Continue



### Save & Continue...

We've completed this section of the form based on information from your applicant entity's profile. If any of the non-editable information is incorrect, or you wish to change the information, please update your profile first by going to your entity record, and clicking Manage Organization from the Related Actions menu. If you do not have access to Manage Organization, please contact your applicant entity's account administrator or create a customer service case to request updates to your applicant entity's profile.

BEN Name	BEN	Urban or Rural	State LEA ID	State School ID	NCES Code	School District Attributes	Endowment Amount
COUNTY SCHOOL DISTRICT	126936	Rural	080	N/A		Public School District	None

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Save & Continue



### Save & Continue ...

#### Related Entity(ies) Information

Entity Details

Entity Name 📍	Entity Number	Urban or Rural	NIF	State LEA ID	State School ID	NCES Code	# of students that attend this school full time or part time	Student Count Based on Estimate	Alternative Discount	CEP Percentage
AULANDER ELEMENTARY SCHOOL	28586	Rural	No	080	348		164	N/A	N/A	64.28%
BERTIE COUNTY MIDDLE SCHOOL	16041379	Rural	No	080			555	N/A	N/A	64.28%
BERTIE COUNTY SCHOOLS ADMIN BUILDING	16079363		Yes	N/A	N/A		N/A	N/A	N/A	N/A
BERTIE COUNTY SCHOOLS TECHNOLOGY DEPARTMENT	16070556		Yes	N/A	N/A		N/A	N/A	N/A	N/A
BERTIE COUNTY SCHOOLS TRANSPORTATION DEPT.	16079364		Yes	N/A	N/A		N/A	N/A	N/A	N/A

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### Save & Continue ...

We've completed this section of the form based on information from your applicant entity's profile. If any of the non-editable information is incorrect, or you wish to change the information, please update your profile first by going to your entity record, and clicking Manage Organization from the Related Actions menu. If you do not have access to Manage Organization, please contact your applicant entity's account administrator or create a customer service case to request updates to your applicant entity's profile.

#### **Requested Discount Calculation**

More than 50 percent of your individual schools must be rural for the school district to be considered rural.

This discount rate has not been approved for the current year

School District Full- time Enrollment	School District NSLP Count	School District NSLP Percent	School District Urban/Rural Status	Category One Discount Rate	Category Two Discount Rate	Voice Discount Rate
2373	2373	100%	Rural	90%	85%	50%

Show Entities

#### FCC Form 471 Help

Show Help

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Discard Form

Save & Continue



# Add FRN

		เล่นบา	Entity Information	runung kequ	2313		Ceruiy
This page	displays all of th	ne funding requests f	or this application. From here you can crea	ate a new FRN, or edit, delete	, or manage the	e line items of an ex	isting one.
Fundi	ng Reque	sts					
						>> View Category	y Two Budget Information
To create o	or update specific	: FRN Line Item(s), plea	se click on the FRN number hyperlink.				
FR	RN I	Nickname	Number of FRN Line Items	i i		FRN Calculation	
		You haven't d	created any Funding Requests (FRNs) yet.	Click the "Add FRN" button to	start creating y	your first FRN	
				ADD FRN	EDIT FRN	REMOVE FRN	MANAGE FRN LINE ITEMS
FCC Fo	o <b>rm 471 H</b>	elp					
BACK	DISCARD FOR	м				SAVE & SHARE	REVIEW FCC FORM 471



### NCDPI request....

	For switches and WAPs, please add the following to your "nickname":
Funding Request Key Information	Name of school, quantity of item and
Please enter a Funding Request Nickname here @*	#Item.
Is this Funding Request a continuation of an FRN from a previous funding year?	ABC High School, 33 #SWITCHES
	Or
Yes Nor	XYZ Elementary School, 133 #WAPs
Copy FRN	
Copy CN	CDL has been issued for the FRN, the approved version of the FRN will be copied.
Service Type	
What is the service type of the product and services that you are requesting?	
Internal Connections	•
FCC Form 471 Help	
Show Help	
Cancel	Continue



### **Choose Contract**

Next, you will identify the purchasing agreement type for the product and services you are requesting.

#### **FRN Contract**

### How are the services for this FRN being purchased? Centrast is formation is stored in your Profile; you can add a new Contract at any time. Details about your Tariff and Month-to-Month services will be entered in your FRN. Contract / Tariff Month-to-Month FCC Form 471 Help Show Help Back Cancel Contract



# NCDPI BEN 231411 - search E-RATE

	Associate a Contra	ct					8
ſ	Search by Creating Organ	ization BEN			Search by Nickname (All or Partial)		
L	Search by Contract ID				Search by Contract No.		
							Clear Filters Search
	Contract ID	Contract Number	t	Contract Nickname		Award Date	Creating Organization BEN
0	2)9971	NC20C2-04		CISCO-NWN-NCDPI Cat2 Projects		2/17/2020	231411
0	2)9992	NC20C2-05		CISCO-PRESIDIO-NCDPI Cat2 Proje	cts	2/17/2020	231411
						0.11.0.10.000	231411

30001       NC20C2-08       ARUBA-CDWG-NCDPI Cat2 Projects       2/18/2020         FCC Form 471 Help         Move three use the screepes of contracts until your

2021! Place a check mark next to the correct one.



Back

Cancel

Continue

### Start and Expiration Dates

### E-RATE

For all EXCEPT DIT Cabling, Service Start is 7/1/2021. Expiration date for contracts is 6/30/2025 (end of first 5 years, before extensions). DIT SEE BELOW.

**Pricing Confidentiality** 

Back

There is no rule, statue, or other restriction which prohibits publication of the specific pricing information for this contract.

#### Contract Information (Additional)

Cancel

hat is the service start date?*	Wha	at is ti	ne da	te yo	ur co	ntrac	texp
ter the date when services will start for this Punding Year	(		A	or 20	17		>
	S	M	Т	W	Т	F	S
	26	27	28	29		31	1
	2	3	4	5	6	7	8
Form 471 Help	9	10	11	12	13	14	15
	16	17	18	19	20	21	22
Help	23	24	25	26	27	28	29
	30	1	2	3	4	5	6

DIT Structured Cabling Contracts Service Start date: 07/01/2021 Contract Expiration date: 2/28/2023



Continue

### Short narrative

**Basic Information** 

**Entity Information** 

**Funding Requests** 

Certify

E-RATE

#### Narrative

Provide a brief explanation of the products and services that you are requesting, or provide any other relevant information regarding this Funding Request. You should also use this field to describe any updates to your entity data, such as revised student counts, entity relationships, etc, that you were unable to make after the close of the Administrative filing window for profile updates. These changes will be addressed during the application review process. \*

Purchasing 234 Switches for ABC School District.		
	<	
		-/-

#### FCC Form 471 Help

Show Help





### Where is "Bulk Upload?"

## E-RATE

### Click the Blue Hyperlink – not the check box!

This page displays all of the funding requests for this application. From here you can create a new FRN, or edit, delete, or manage the line items of an existing one.

#### Funding Requests

>> View Category Two Budget Information

To create or update specifier N Line Item(s), please click on the FRN number hyperlink.

7	FRN	ţ	Nickname	Number of FRN Line Items			FRN Calcula	tion
	2199000027		23 switches	0				
C					ADD FRN	EDIT FRN	REMOVE FRN	MANAGE FRN LINE ITEMS

#### FCC Form 471 Help

#### Show Help



### Bulk Upload!

This page displays all of the funding request line items for this FRN. Click on a line item number below to edit the line items and their recipients of service.

#### FRN Line Items for FRN #2199000027 - 23 switches

FRN Line Item Number 🕴 Type of Internal Connection	Type of Product	Quantity	One-time Quantity	Total Eligible FRN Line Item Cost	L
You haven't created any FRN Line Items yet. C	lick the 'Add New FRN L	ine Item' buttor	n to start creating your first	FRN Line Item.	Ļ

# ADD NEW FRN LINE ITEM REMOVE FRN LINE ITEM BULK UPLOAD FCC Form 471 Help Show Help

v
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# Select Template File E-RATE

### • Click "Bulk Upload"

FRN	FRN Line Items for FRN #1799017405 - Switches - HP Aruba - Integra1									
	■ FRN Line Item Number  ↓ Type of Internal Connection Type of Product Quantity One-time Quantity Total Eligible FRN Line Item Cost									
		You haven't created any FRN Line Items ye	et. Click the 'Add New FRN I	Line Item' button to	o start creating your first FRN L	ine Item.				
					Add N•w FR*cLine	ttem Remove FRN Line Iten Bulk Upload				

 Then choose the Template file you saved, then "Submit," then "Yes, you want to proceed"

Bulk Upload	]	Bulk Upload	
Upload File* Choose File No file chosen		Upload File <sup>★</sup> Switches - 470-RFP Template 2017 a.xlsm (104.35 KB) ×	
			The system will now process your file. Remember that this may take a few minutes. You will receive an email once the process is complete with next steps. Do you wish to proceed?
Public Schools	f North	Carolina	No Yes

### **Obtaining Bulk Upload Results**

- After submitting uploaded Template for review, system will return to EPC
  - After 30 seconds (about the time it takes to sing the Jeopardy song), you will receive an e-mail notification with a link to the Bulk Upload Results
  - A "Task" also will appear in your Task Page



- Task also will be showing on Landing Page under My Tasks

Create FCC Form 471 - 171007202 - Reading - C2 - HP Switches peppm 2017 - Review Bulk Upload Results



FLRA

### Success?

• If your page looks like this, you're Bulk Upload was successful! Click Submit!

#### Confirmation

Congratulations! Your file was uploaded successfully. The data is now available for review in the FRN, where you can review and edit it as needed. To view your FRN Line Items, click the Submit button.



Submit



### Unsuccessful?

- If your template does NOT upload, either you made changes after "saving" your validated Template, or you are using an incorrect version of the template
  - Go back to the template and make changes, or
  - Use a different version of the template. Then...
  - Start Bulk Upload process over



### Be Sure to Review Data

- It's important to ensure all uploaded data is showing and is accurate
  - If data is inaccurate, you can make changes directly on the 471, delete individual FRN Line Items or the entire FRN and start over

FRN	RN Line Items for FRN #1799017405 - Switches - HP Aruba - Integra1							
	FRN Line Item Number 4	Type of Internal Connection	Type of Product	Quantity	One-time Quantity	Total Eligible FRN Line Item Cost		
	1799017405.011	Data Distribution	Switch	0	6	\$10,902.00		
	1799017405.010	Data Distribution	Switch	0	57	\$2,565.00		
	1799017405.009	Data Distribution	Switch	0	2	\$408.00		
	1799017405.008	Data Distribution	Switch	0	7	\$3,024.00		
	1799017405.007	Data Distribution	Switch	0	108	\$24,516.00		
	1799017405.006	Data Distribution	Switch	0	2	\$1,950.00		
	1799017405.005	Data Distribution	Switch	0	55	\$18,205.00		
	1799017405.004	Data Distribution	Switch	0	7	\$3,150.00		
	1799017405.003	Data Distribution	Switch	0	2	\$12,740.00		
	1799017405.002	Data Distribution	Switch	0	55	\$125,950.00		
	🔞 🖪 1-10 of 11 🕞 🛞							

### **Tips for Success**

- Make sure that you are using the correct version of the template
- If you run the process multiple times for a single FRN, each upload will create new FRN line items, regardless of data that has previously been uploaded

- Meaning, it won't "override" the original data

- Once the upload is successful, you will be able to make any additional edits within your FCC Form 471
- Please ensure that after your final, clean validation, you save the file immediately before clicking in or editing cells throughout the spreadsheet, or else you must click the "Validate Button" again before saving



**- R** A

#### FCC Form 471 - Funding Year 2021

#### School District 10803 (BEN: 10029) - appc2 - Form # 211000035

Last Saved: 1/12/2021 3:05 PM EST

**Basic Information** 

This page displays all of the funding request line items for this FRN. Click on a line item number below to edit the line items and their recipients of service.

Entity Information

#### FRN Line Items for FRN #2199000032 - 243 switches



**Funding Requests** 



E-RATE

Certify

#### School District 10803 (BEN: 10029) - appc2 - Form # 211000035

Last Saved: 1/12/2021 3:05 PM EST





# **E-RATE**

### Fill in all boxes with information provided by vendor on quote!

#### Product and Service Details for new FRN Line Item for FRN #2199000032 - 243 switches

Type of Internal Connection 🕜 *	
Data Distribution	•
Type of Product *	Make *
Switch 🗸	Cisco Systems 🔹
	Model *
Installation Included in Price?	ABC123
YES NO 🗸	Lease or Non-Purchase Agreement?
	YES NO 🗸



### E-RATE

# Fill in costs on BOTH sides! One-time should be from quote! Change UNITS! Monthly should be \$0.00

#### Cost Calculation for new FRN Line Item for FRN #2199000032 - 243 switches

Monthly Cost	
Monthly Recurring Unit Cost	\$0.00
Monthly Recurring Unit Ineligible Costs	\$0.00
Monthly Recurring Unit Eligible Costs	= \$0.00
Marshill Quantity	
Monthly Quantity	0
Units	Each 🗸
Units Total Monthly Eligible Recurring Costs	Each = \$0.00
Monthly Quantity Units Total Monthly Eligible Recurring Costs Months of Service	Each = \$0.00

One-Time Cost	
One-time Unit Cost	\$123.45
One-time Ineligible Unit Cost	\$0.00
One-time Eligible Unit Cost	= \$123.45
One-time Quantity	243
Total Eligible One-time Costs	= \$29,998.35
Summary	
Total Eligible Recurring Costs	\$0.00
Total Eligible One-time Costs	+ \$29,998.35
Pre-Discount Extended Eligible Line Item Cost	= \$29,998.35

**SAVE & CONTINUE** 



Basic information

Entity information

Funding Requests

Certity

E-RATE

Next, you will select Recipients of Service for your Line Item

#### **Manage Recipients of Service**

Is every entity for this organization receiving service?

Choose YES! Just do it!



#### **Selected Entities**

Please select the organizations you wish to include as recipients of service for this FRN line item and click the Add button.

BEN	BEN Name	
6309	School 1 In District 10803	
6310	School 2 In District 10803	
6311	School 3 In District 10803	
FCC Form 471 Help		

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BACK CANCEL



**SAVE & CONTINUE** 

### E-RATE

#### School District 10803 (BEN: 10029) - appc2 - Form # 211000035

Last Saved: 1/12/2021 3:22 PM EST

Basic Information	Entity Information
Recipients of Service for FRN Line Item	#2199000032.001
Entity #	Entity Name
6309	School 1 In District 10803
6310	School 2 In District 10803
6311	School 3 In District 10803

#### FCC Form 471 Help

Show Help



**Review Screen. Should** list all of your schools/libraries or just your one charter. Click Save & Continue

**SAVE & CONTINUE** 



# e-rate-RATE

#### School District 10803 (BEN: 10029) - appc2 - Form # 211000035

Last Saved: 1/12/2021 3:22 PM EST

Basic Information	Entity Info	Entity Information Funding		ng Requests	Certify				
This page displays all of the funding request line items for this FRN. Click on a line item number below to edit the line items and their recipients of service.									
FRN Line Items for FRN #2199000032 - 243 switches									
FRN Line Item Number	↓ Type of Internal Connection	Type of Product	Quantity	One-time Quantity	Total Eligible FRN Line Item Co	st			
2199000032.001	Data Distribution	Switch	0	243	\$29,998.35				
				ADD NEW FRN LINE	ITEM REMOVE FRN LINE ITEM	BULK UPLOAD			
FCC Form 471 Help									
Show Help									
BACK DISCARD FORM					SAVE & SHARE S	AVE & CONTINUE			

You will be taken back to this screen. You can either add more line items OR click SAVE & CONTINUE to add another FRN. When done adding, you can review and submit your Form 471.



### Questions?

- Sandhills, Southeast, Northeast, North Central
  - rebecca.martin@dpi.nc.gov, 303-304-4261
- Northwest, Southwest, Western, Piedmont-Triad
  - roxie.miller@dpi.nc.gov, 984.236.2471

